

Name _____

Address _____

Phone Number _____

Email _____

Preferred Method of Correspondence: Mail Email

Children's Names	Birthdates	Relationship

Check off the following that pertain to you

INCOME

- T4 - Employment income
- T40AS - Old age security
- T4AP - CPP benefits
- T4A - Other pensions and annuities
- T4RSP/T4RIF - RRSP income or withdrawals
- T5/T3 - Interest and dividends
- T4E - Employment insurance benefits
- T5007 - Worker's Compensation Benefits
- T5007 - Social assistance payment
- T5008 - Sale of stocks/bonds
- Rental income/expenses
- Business, farm, professional income/expenses
- Miscellaneous T slips and other information
- Sale documents - Real estate

FARM RELATED

- AGR -1 slips - Federal and Provincial
- Inventory Worksheet

DEDUCTIONS

- RRSP contributions receipts
- Union dues or professional receipts
- Carrying charges and interest expenses
- Child care receipts
- Moving expenses
- T2202A tuition and education receipts
- Interest paid on student loans
- Medical expense receipts (see enclosed worksheet)
- Charitable donation receipts
- Political contribution receipts
- Property tax or rent receipts
- Miscellaneous other deductions

OTHER

- Last Income Tax Notice of (Re) Assessment
- Disability credit (if new, form T2201 required)
- MB Primary Caregiver tax Credit Application Form